

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 12, 2005

REGISTRATION NO.: 24729

BONDS ISSUED BY: St. Charles County Ambulance District

AMOUNT OF ISSUE: \$7,865,000.00 (a portion of \$16,880,000 authorized)

COUNTY: of St. Charles

DATE OF ISSUE: April 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land, constructing and furnishing new ambulance stations, renovating, improving and furnishing existing ambulance stations, acquiring ambulances and other vehicles, and acquiring and installing medical, communication and other equipment and pay the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
5.500%	\$ 575,000.00	03/01/2008
4.600%	600,000.00	03/01/2009
3.250%	310,000.00	03/01/2010
3.400%	320,000.00	03/01/2011
3.500%	335,000.00	03/01/2012
3.650%	345,000.00	03/01/2013
3.750%	360,000.00	03/01/2014
3.850%	370,000.00	03/01/2015
4.000%	385,000.00	03/01/2016
4.100%	400,000.00	03/01/2017
4.150%	415,000.00	03/01/2018
4.200%	430,000.00	03/01/2019
4.250%	450,000.00	03/01/2020
4.300%	470,000.00	03/01/2021
4.350%	490,000.00	03/01/2022
4.400%	515,000.00	03/01/2023
4.450%	535,000.00	03/01/2024
4.500%	560,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$7,865,371.80

INTEREST RATE: 4.2132%

ASSESSED VALUATION: \$3,820,957,030

INDEBTEDNESS: (Including this issue) \$16,880,000

NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2002; second newspaper July 29 and August 5, 2002

DATE OF ELECTION: August 6, 2002

ELECTION RESULTS: Yes...25,456; No...16,340

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published two newspapers March 14, 2005

NUMBER OF BIDS RECEIVED: Twelve (12)